

R04

Choice Series

Checklist

Residential



Version: 240701

Choice Series - Residential - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
All Applicants/ Guarantors	Certified Color Copy of Passport		
	Certified Color Copy of Driver's Licence		
	Equifax Credit Report		
	VISA (if applicable)		
	Certified copy of Trust Deed (if relevant)		
Income Documents	PAYG		
	Latest 2 Payslips		3 months' salary credit
	One of the following if serviceability is reliant on Overtime, Allowances, Bonus Income:		
	PAYG Summary		Single Touch Payroll Summary
	Self Employed		
	Most recent 2 years Company Tax Returns & Financial Statements		
	Most recent 2 years Personal Tax Returns & Notice of Assessment		
	Rental Income		
	Rental Statements or Real Estate Agent appraisals		
	Private Lease, 3 months bank statements showing rental credit.		
	Tax Returns or Valuation Report		
Security	New Purchase		
	Contract of Sale	Deposit Receipt	Funds to Complete
	Refinance / Debt Consolidation		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months statement for unsecured debts to be consolidated		
Asset / Liabilities	Council Rate showing all properties ownerships		
	Latest month's loan statement for credit cards, car loans, or any other property loans		