**R04** 

## Choice Series Checklist Residential



**Version: 240701** 

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Application Forms and Broker Supporting Notes  Valuation Form Servicing Calculator  Certified Color Copy of Passport Certified Color Copy of Driver's Licence Equifax Credit Report VISA (if applicable) Certified copy of Trust Deed (if relevant)  PAYG  Latest 2 Payslips 3 months' salary credit One of the following if serviceability is reliant on Overtime, Allowances, Bonus Income: PAYG Summary Self Employed  Most recent 2 years Company Tax Returns & Financial Statements Most recent 2 years Personal Tax Returns & Notice of Assessment  Rental Income Rental Statements or Real Estate Agent appraisals Private Lease, 3 months bank statements showing rental credit. Tax Returns or Valuation Report  New Purchase Contract of Sale Deposit Receipt Funds to Complete Refinance / Debt Consolidation  Latest Council Rate Notice Last 6 Months Home Loan Statements / Transaction History Last 3 Months statement for unsecured debts to be consolidated  Council Rate showing all properties ownerships Latest month's loan statement for credit cards, car loans, or any other property loans	Choice Selies - Residential - Checklist			
Servicing Calculator  Certified Color Copy of Passport  Certified Color Copy of Driver's Licence  Equifax Credit Report  VISA (if applicable)  Certified copy of Trust Deed (if relevant)  PAYG  Latest 2 Payslips  One of the following if serviceability is reliant on Overtime, Allowances, Bonus Income:  PAYG Summary  Self Employed  Most recent 2 years Company Tax Returns & Financial Statements  Most recent 2 years Personal Tax Returns & Notice of Assessment  Rental Income  Rental Statements or Real Estate Agent appraisals  Private Lease, 3 months bank statements showing rental credit.  Tax Returns or Valuation Report  New Purchase  Contract of Sale  Deposit Receipt  Funds to Complete  Refinance / Debt Consolidation  Latest Council Rate Notice  Last 6 Months Home Loan Statements / Transaction History  Last 3 Months statement for unsecured debts to be consolidated  Council Rate showing all properties ownerships		Application Forms and Broker Supporting Notes		
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All Applicants/ Guarantors  Equifax Credit Report  VISA (if applicable)  Certified copy of Trust Deed (if relevant)  PAYG  Latest 2 Payslips 3 months' salary credit  One of the following if serviceability is reliant on Overtime, Allowances, Bonus Income:  PAYG Summary Single Touch Payroll Summary  Self Employed  Most recent 2 years Company Tax Returns & Financial Statements  Most recent 2 years Personal Tax Returns & Notice of Assessment  Rental Income  Rental Statements or Real Estate Agent appraisals  Private Lease, 3 months bank statements showing rental credit.  Tax Returns or Valuation Report  New Purchase  Contract of Sale Deposit Receipt Funds to Complete  Refinance / Debt Consolidation  Latest Council Rate Notice  Last 6 Months Home Loan Statements / Transaction History  Last 3 Months statement for unsecured debts to be consolidated  Council Rate showing all properties ownerships		Servicing Calculator		
Applicants/ Guarantors  VISA (if applicable)  Certified copy of Trust Deed (if relevant)  PAYG  Latest 2 Payslips 3 months' salary credit  One of the following if serviceability is reliant on Overtime, Allowances, Bonus Income:  PAYG Summary Single Touch Payroll Summary  Self Employed  Most recent 2 years Company Tax Returns & Financial Statements  Most recent 2 years Personal Tax Returns & Notice of Assessment  Rental Income  Rental Statements or Real Estate Agent appraisals  Private Lease, 3 months bank statements showing rental credit.  Tax Returns or Valuation Report  New Purchase  Contract of Sale Deposit Receipt Funds to Complete  Refinance / Debt Consolidation  Latest Council Rate Notice  Last 6 Months Home Loan Statements / Transaction History  Last 3 Months statement for unsecured debts to be consolidated  Council Rate showing all properties ownerships		Certified Color Copy of Passport		
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Income Documents  Most recent 2 years Company Tax Returns & Financial Statements Most recent 2 years Personal Tax Returns & Notice of Assessment  Rental Income  Rental Statements or Real Estate Agent appraisals Private Lease, 3 months bank statements showing rental credit.  Tax Returns or Valuation Report  New Purchase  Contract of Sale Deposit Receipt Funds to Complete  Refinance / Debt Consolidation  Latest Council Rate Notice  Last 6 Months Home Loan Statements / Transaction History Last 3 Months statement for unsecured debts to be consolidated  Asset /  Council Rate showing all properties ownerships		One of the following if serviceability is reliant on Overtime, Allowances, Bonus Income:		
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Last 3 Months statement for unsecured debts to be consolidated  Council Rate showing all properties ownerships				
Asset / Council Rate showing all properties ownerships		·		
Asset /				
Libilities Latest month's loan statement for credit cards, car loans, or any other property loans				
	Libilities	Latest month's loan statement for credit care	ds, car loans, or any other property loans	