E03

## Green Series Checklist Expat



**Version: 240701** 

## **Green Series - Expat - Checklist**

| Forms                      | Application Forms and Broker Supporting Notes   |
|----------------------------|---|
|                            | Valuation Form  |
|                            | Servicing Calculator  |
| All Applicants/ Guarantors | Certified Colour Copy of Passport   |
|                            | Certified Colour Copy of Driver's Licence   |
|                            | Equifax Credit Report   |
|                            | VISA (if applicable)  |
|                            | All the documents to be converted to English by NAATI   |
|                            | Proof of Address if it's not confirmed by Driver Licence  |
|                            | Supplementary Residency Form  |
| Income<br>Documents        | PAYG  |
|                            | Latest 2 Payslips  Lender template Employment Income Verification Form  3 months' salary credit |
|                            | Self Employed   |
|                            | 6 months Bank Statements evidencing salary credits  |
|                            | Most recent 2 years Company Tax Returns & Financial Statements                                  |
|                            | Lender template Self-Employed Income Verification Form (signed by practicing accountant)        |
|                            | Must have been in business for 2 or more years. Applicants share of income                      |
|                            | Rental Income   |
|                            | Rental Statements or Real Estate Agent appraisals   |
|                            | Private Lease, 3 months bank statements showing rental credit                                   |
|                            | Tax Returns or Valuation Report   |
| Security                   | New Purchase  |
|                            | Contract of Sale Deposit Receipt Funds to Complete  |
|                            | Refinance / Debt Consolidation  |
|                            | Latest Council Rate Notice  |
|                            | Last 6 Months Home Loan Statements / Transaction History  |
|                            | Last 3 Months statement for unsecured debts to be consolidated                                  |
|                            |   |