

C05

Solution Series

Checklist

Commercial



Version: 240701

Solution Series - Commercial - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
All Applicants/ Guarantors	Certified Color Copy of Passport		
	Certified Color Copy of Driver's Licence		
	Equifax Credit Report		
	VISA (if applicable)		
	Certified copy of Trust Deed (if relevant)		
Income Documents	PAYG		
	Latest 2 Payslips, plus one of:		
	Employment Letter	Latest Income Statement	Tax Assessment Notice
	3 months' salary credit if LVR > 80%		
	Self Employed - Full Doc		
	Most recent 1 year Company Tax Returns & Financial Statements		
	Most recent 1 year Personal Tax Returns & Notice of Assessment		
	Self Employed - Alt Doc		
	Declaration of Financial Position plus one of:		
	Accountant's Letter	6 months BAS	6 months Bank Statements
	Rental Income		
	Rental Statements or Real Estate Agent appraisals		
	Private Lease, 3 months bank statements showing rental credit.		
	Tax Returns or Valuation Report		
	Other Income		
Centrelink Income Statement (dated within 4 weeks of application)			
Security	New Purchase		
	Contract of Sale	Deposit Receipt	Funds to Complete
	Refinance / Debt Consolidation		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months statement for unsecured debts to be consolidated		