

**R05****Solution Series**  
**Checklist****Residential & Prestige****Version: 240701****Solution Series - Residential & Prestige - Checklist**

<b>Forms</b>	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
<b>All Applicants/ Guarantors</b>	Certified Colour Copy of Passport		
	Certified Colour Copy of Driver's Licence		
	Equifax Credit Report		
	VISA (if applicable)		
	Certified copy of Trust Deed (if relevant)		
<b>Income Documents</b>	<b>PAYG</b>		
	Latest 2 Payslips, plus one of:		
	Employment letter	Latest Income Statement	Tax Assessment Notice
	3 months' salary credit if LVR > 80%		
	<b>Self Employed - Full Doc</b>		
	Most recent 1 year Company Tax Returns & Financial Statements		
	Most recent 1 year Personal Tax Returns & Notice of Assessment		
	<b>Self Employed - Alt Doc</b>		
	Declaration of Financial Position plus one of:		
	Accountant's Letter	6 months BAS	6 months Bank Statements
	<b>Rental Income</b>		
	Rental Statements or Real Estate Agent appraisals		
	Private Lease, 3 months bank statements showing rental credit.		
	Tax Returns or Valuation Report		
	<b>Other Income</b>		
Centrelink Income Statement (dated within 4 weeks of application)			
<b>Security</b>	<b>New Purchase</b>		
	Contract of Sale	Deposit Receipt	Funds to Complete
	<b>Refinance / Debt Consolidation</b>		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months statement for unsecured debts to be consolidated		