

**H05**

# Solution Series Checklist



## Highest and Best Use

**Version: 250311**

### Solution Series - Highest and Best Use - Checklist

<b>Forms</b>	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
<b>All Applicants/ Guarantors</b>	Certified Colour Copy of Passport		
	Certified Colour Copy of Driver's Licence		
	Equifax Credit Report		
	VISA (if applicable)		
	Certified Copy of Trust Deed (if relevant)		
<b>Income Documents</b>	<b>Self Employed - Alt Doc</b>		
	Declaration of Financial Position plus one of:		
	Accountant's Letter	6 Months BAS	6 Months Bank Statements
	<b>Rental Income</b>		
	Rental Statements or Real Estate Agent Appraisals		
	Private Lease: 3 Months Bank Statements showing rental credit.		
	Tax Returns or Valuation Report		
	<b>Other Income</b>		
<b>Security</b>	<b>New Purchase</b>		
	Contract of Sale	Deposit Receipt	Funds to Complete
	<b>Refinance / Debt Consolidation</b>		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months Statement for unsecured debts to be consolidated		