

## Blue Series - Residential & Vacant Land - Checklist

|                               |                                                                                          |                 |                          |
|-------------------------------|------------------------------------------------------------------------------------------|-----------------|--------------------------|
| Forms                         | Application Forms and Broker Supporting Notes                                            |                 |                          |
|                               | Valuation Form                                                                           |                 |                          |
|                               | Servicing Calculator                                                                     |                 |                          |
| All Applicants/<br>Guarantors | Certified Colour Copy of Passport                                                        |                 |                          |
|                               | Certified Colour Copy of Driver's Licence                                                |                 |                          |
|                               | Equifax Credit Report                                                                    |                 |                          |
|                               | VISA (if applicable)                                                                     |                 |                          |
|                               | Certified copy of Trust Deed (if relevant)                                               |                 |                          |
| Income Documents              | PAYG                                                                                     |                 |                          |
|                               | Latest 2 Payslips                                                                        |                 |                          |
|                               | Self Employed - Full Doc                                                                 |                 |                          |
|                               | Most recent 1 year Company Tax Returns & Financial Statements (no older than 21 months)  |                 |                          |
|                               | Most recent 1 year Personal Tax Returns & Notice of Assessment (no older than 21 months) |                 |                          |
|                               | Self Employed - Alt Doc                                                                  |                 |                          |
|                               | Declaration of Financial Position plus one of:                                           |                 |                          |
|                               | Accountant's Letter                                                                      | Lastest 2 BAS   | 6 months Bank Statements |
|                               | Rental Income                                                                            |                 |                          |
|                               | Rental Statements or Real Estate Agent appraisals                                        |                 |                          |
|                               | Private Lease, 3 months bank statements showing rental credit                            |                 |                          |
|                               | Tax Returns or Valuation Report                                                          |                 |                          |
|                               | Other Income                                                                             |                 |                          |
|                               | Centrelink Income Statement (dated within 4 weeks of application)                        |                 |                          |
| Security                      | New Purchase                                                                             |                 |                          |
|                               | Contract of Sale                                                                         | Deposit Receipt | Funds to Complete        |
|                               | Refinance / Debt Consolidation                                                           |                 |                          |
|                               | Latest Council Rate Notice                                                               |                 |                          |
|                               | Last 6 Months Home Loan Statements / Transaction History                                 |                 |                          |
|                               | Last 3 Months statement for unsecured debts to be consolidated                           |                 |                          |