

C03

Green Series Checklist Commercial



Version: 250408

Green Series - Commercial - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
All Applicants/ Guarantors	Certified Colour Copy of Passport		
	Certified Colour Copy of Driver’s Licence		
	Equifax Credit Report		
	VISA (if applicable)		
	Certified copy of Trust Deed (if relevant)		
Income Documents	PAYG		
	Latest 2 Payslips		3 Months' Salary Credit
	Self Employed - Full Doc		
	Most recent 2 years Company Tax Returns & Financial Statements		
	Most recent 2 years Personal Tax Returns & Notice of Assessment		
	Or Most recent 1 year Financials, Tax Return and NOA		
	Self Employed - Alt Doc		
	Declaration of Financial Position plus one of:		
	Accountant's Letter	6 months lodged BAS	3 months Bank Statements
	ABN > 24 months	GST > 12 months if turnover >\$75,000	
	Rental Income		
	Rental Statements or Real Estate Agent Appraisals		
	Private Lease: 3 months Bank Statements showing rental credit		
	Tax Returns or Valuation Report		
Security	New Purchase		
	Contract of Sale	Deposit Receipt	Funds to Complete
	Refinance / Debt Consolidation		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months Statement for unsecured debts to be consolidated		