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Solution Series Checklist Residential & Prestige Version: 250311



Solution Series - Residential & Prestige - Checklist

Application Forms and Broker Supporting Notes Valuation Form Servicing Calculator Certified Colour Copy of Passport Certified Colour Copy of Driver's Licence Equifax Credit Report VISA (if applicable) Certified copy of Trust Deed (if relevant) PAYG Latest 2 Payslips, plus one of: Employment Letter MyGov Income Statement 3 Months' Salary Credits Self Employed - Full Doc Most recent 1 year Company Tax Returns & Financial Statements Most recent 1 year Personal Tax Returns & Notice of Assessment Most recent BAS or 3 months Business Trading Statements if tax return is > 6 months old Income Documents Accountant's Letter 6 months BAS 6 months Bank Statements Rental Income Rental Statements or Real Estate Agent appraisals Private Lease, 3 months bank statements showing rental credit. Tax Returns or Valuation Report Other Income Centrelink Income Statement (dated within 4 weeks of application) New Purchase Contract of Sale Deposit Receipt Funds to Complete Refinance / Debt Consolidation Latest Council Rate Notice Last 6 Months Home Loan Statements / Transaction History Last 3 Months statement for unsecured debts to be consolidated				
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Last 3 Months statement for unsecured debts to be consolidated				
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