

R05

Solution Series Checklist



Residential & Prestige

Version: 250311

Solution Series - Residential & Prestige - Checklist

Forms

Application Forms and Broker Supporting Notes

Valuation Form

Servicing Calculator

**All
Applicants/
Guarantors**

Certified Colour Copy of Passport

Certified Colour Copy of Driver's Licence

Equifax Credit Report

VISA (if applicable)

Certified copy of Trust Deed (if relevant)

PAYG

Latest 2 Payslips, plus one of:

Employment Letter

MyGov Income Statement

3 Months' Salary Credits

Self Employed - Full Doc

Most recent 1 year Company Tax Returns & Financial Statements

Most recent 1 year Personal Tax Returns & Notice of Assessment

Most recent BAS or 3 months Business Trading Statements if tax return is > 6 months old

Self Employed - Alt Doc

Declaration of Financial Position plus one of:

Accountant's Letter

6 months BAS

6 months Bank Statements

Rental Income

Rental Statements or Real Estate Agent appraisals

Private Lease, 3 months bank statements showing rental credit.

Tax Returns or Valuation Report

Other Income

Centrelink Income Statement (dated within 4 weeks of application)

**Income
Documents****New Purchase**

Contract of Sale

Deposit Receipt

Funds to Complete

Refinance / Debt Consolidation

Latest Council Rate Notice

Last 6 Months Home Loan Statements / Transaction History

Last 3 Months statement for unsecured debts to be consolidated

Security