

R04

Choice Series Checklist Residential

**Version: 250501**

Choice Series - Residential - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
All Applicants/ Guarantors	Certified Colour Copy of Passport		
	Certified Colour Copy of Driver’s Licence		
	Equifax Credit Report		
	VISA (if applicable)		
	Certified copy of Trust Deed (if relevant)		
Income Documents	PAYG		
	Latest 2 Payslips		3 Months' Bank Statements showing salary credit
	One of the following if serviceability is reliant on Overtime, Allowances, Bonus Income:		
	PAYG Summary		Single Touch Payroll Summary
	Self Employed		
	Most recent 2 years Company Tax Returns & Financial Statements		
	Most recent 2 years Personal Tax Returns & Notice of Assessment		
	Rental Income		
	Rental Statements or Real Estate Agent appraisals		
	Private Lease: 3 months bank statements showing rental credit.		
	Tax Returns or Valuation Report		
Security	New Purchase		
	Contract of Sale	Deposit Receipt	Funds to Complete
	Refinance / Debt Consolidation		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months statement for unsecured debts to be consolidated		
Asset / Liabilities	Council Rate showing all properties ownerships		
	Latest month's loan statement for credit cards, car loans, or any other property loans		
Easy Refinance	PAYG: Latest 2 Payslips or 3 Months' Bank Statements showing salary credits		
	SE: 6 Months Personal Bank Statements showing salary/dividend credits		
	Company/Trust: Most recent Financial Statement and Tax Returns		
	Most recent 3 months mortgage statements (Refinancing of a mortgage in a person’s name)		
	Most recent 12 months statements (Refinancing of a mortgage in a company name)		