

## LoanOne Upfront Valuation Request Form

### ◆ Contact Details

#### Broker Information

Broker Name: \_\_\_\_\_ Tel: \_\_\_\_\_ Email: \_\_\_\_\_ BDM (select): \_\_\_\_\_

#### Applicant(s) Information

- Full Name(s): \_\_\_\_\_ Tel: \_\_\_\_\_ Email: \_\_\_\_\_
- Full Name(s): \_\_\_\_\_ Tel: \_\_\_\_\_ Email: \_\_\_\_\_

### ◆ Access Details

- Contact Name: \_\_\_\_\_ Tel: \_\_\_\_\_ Email: \_\_\_\_\_

### ◆ Security Details

- Property Address: \_\_\_\_\_ Valuation Company (if known): \_\_\_\_\_
- Estimated Value: \_\_\_\_\_ Loan Amount: \_\_\_\_\_

### ◆ Application Summary (please select)

Product Selection

Loan Type

Purpose of Loan

### ◆ Supporting Documentation (Please attach if available)

Contract of Sale

Council Rates Notice

Building Contract, Plans & Specifications (if applicable)

### ◆ Valuation Process & Payment Information

- The valuation fee is **non-refundable** once the order is placed. The report is strictly for the internal use of **LoanOne Pty Ltd** and its nominated partners.
- The **valuation invoice** will be issued directly to the client, with both the broker and assigned BDM **copied (CC'd)** on the email.
- Please ensure **payment is made after receiving the invoice**, using the **invoice number** as your **payment reference**.
- Once paid, kindly **REPLY ALL to the valuation invoice email** with the **proof of payment** attached

### ◆ Payment Details:

*Will be provided on the valuation invoice email.*