

RE04

Choice Series Checklist RBA Tracker Expat



Version: 250602

Choice Series - RBA Tracker Expat - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
All Applicants/ Guarantors	Certified Colour Copy of Passport		
	Certified Colour Copy of Driver’s Licence		
	Equifax Credit Report and Overseas Credit Report		
	VISA (if applicable)		
	All the documents to be converted to English by NAATI		
Income Documents	PAYG		
	Latest 2 Payslips	Employment Letter	3 Months' Salary Credit
	One of the following if serviceability is reliant on Overtime, Allowances, Bonus Income:		
	PAYG Summary		Single Touch Payroll Summary
	Self Employed		
	Most recent 2 years Company Tax Returns & Financial Statements		
	Most recent 2 years Personal Tax Returns & Notice of Assessment		
	Rental Income		
	Rental Statements or Real Estate Agent appraisals		
	Private Lease, 3 months bank statements showing rental credit		
	Tax Returns or Valuation Report		
	Security	New Purchase	
Contract of Sale		Deposit Receipt	Funds to Complete
Refinance / Debt Consolidation			
Latest Council Rate Notice			
Last 6 Months Home Loan Statements / Transaction History			
Last 3 Months statement for unsecured debts to be consolidated			
Easy Refinance	Easy Refinance Application Form and Calculator		
	Customer Needs Analysis (Regulated Loans)		Broker Declaration (Unregulated Loans)
	PAYG: Latest 2 Payslips or Employment Letter + 3 Months Salary Credit		
	SE Sole Traders/Directors/Shareholders: 6 Months Personal Bank Statements showing salary/dividend		
	Refer to BDM for SE Alternative Income Doc Options		
	Company/Trust: Most recent Financial Statement and Tax Returns		
	Most recent 3 months mortgage statements (Refinancing of a mortgage in a person’s name)		
	Most recent 12 months statements (Refinancing of a mortgage in a company name)		