

Upfront Valuation Form

| Application ID | | | |
|---|-----------------|----------------------|---|
| Loan Details | | | |
| Introduction Broker | | | Aggregator |
| Customer Name (brief) | | | |
| Proposal | | | |
| Purchase [| Refinance | Lender if refinance | |
| Cash out \$ | | Purpose | |
| Term (years) | 0-5 years | 5-10 years 10 | 0-20 years Over 20 years |
| Loan required \$ | | Full Doc Lit | te Doc Lease Doc SMSF |
| Type of loan: | Interest Only | Principal & Interest | |
| Valuation Details | | | |
| Type of Property: | | | |
| Residential [| Rural | Factory Wareh | house Torrens Title/Leasehold |
| Retail | Strata | Office Other | r (please specify) |
| Location: | | | |
| Address | | | |
| Size (required for Strata | Title & Rural) | | Owner/Occupied Tenanted |
| Zoning Pur | | | Purchase Price or Estimated Value (if owned) \$ |
| Brief Description of Prop | erty | | |
| Valuation contact for a | ccess: | | |
| Name | | | Contact number |
| Email | | | |
| Construction Loans | | | |
| Land Value / Purchase P | rice: | \$ | Construction type |
| Construction Cost: | | \$ | Single |
| Completion Value | | \$ | Duplex |
| Total Costs | | \$ | Multi Number of dwellings |
| (Full cost feasibility & profit summary required) | | | Other (please specify) |
| Quantity Surveyor F | Report required | | |
| Credit Card Details | | | |
| This section does not need to be completed until a quote has been received. | | | |
| Card Type: Visa Mastercard | | l | Name on Card |
| Card Number | | | Expiry date |
| Cardholdor Signaturo | | | Amount \$ (Or to be confirmed) |