

# Blue Series Checklist Commercial



Version: 250701

## Blue Series - Commercial - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
All Applicants/ Guarantors	Certified Colour Copy of Passport		
	Certified Colour Copy of Driver's Licence		
	Equifax Credit Report		
	VISA (if applicable)		
	Certified copy of Trust Deed (if relevant)		
Income Documents	PAYG		
	Latest 2 Payslips or Last 3 Months Bank Statements showing salary credits		
	Self-employed / Company applicants - Full Doc		
	Most recent 1 year Company / Trust Tax Returns (no older than 21 months)		
	Most recent 1 year Personal Tax Returns & Notice of Assessment (no older than 21 months)		
	Self Employed - Company Directors		
	Most recent 3 Months Payslips		
	Last financial year's ATO Income Statement		
	Self Employed - Alt Doc		
	Declaration of Financial Position plus one of:		
	Accountant's Letter	Lastest 2 BAS	6 months Bank Statements
	Rental Income		
	Rental Statements or Real Estate Agent Appraisals		
	Private Lease: 3 months bank statements showing rental credit		
	Tax Returns or Valuation Report		
Security	New Purchase		
	Contract of Sale	Deposit Receipt	Funds to Complete
	Refinance / Debt Consolidation		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months statement for unsecured debts to be consolidated		