

Blue Series Checklist Commercial

Blue Series - Commercial - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator as PDF attachment		
All Applicants/ Guarantors	Certified Colour Copy of Passport and Driver's Licence		
	Verification of Identity (VOI) for all borrower(s) and guarantor(s)		
	Business Purpose Declaration		
	Equifax Credit Report		
	VISA (if applicable)		
Income Documents	Certified copy of Trust Deed (if relevant)		
	PAYG Full Doc		
	Latest 2 Payslips or Last 3 Months Bank Statements showing salary credits		
	Self-employed / Company applicants - Full Doc		
	Most recent 1 year Company / Trust Tax Returns (no older than 21 months)		
	Most recent 1 year Personal Tax Returns & Notice of Assessment (no older than 21 months)		
	Self Employed - Company Directors		
	Most recent 3 Months Payslips		
	Last financial year's ATO Income Statement		
	Self Employed - Alt Doc		
	Declaration of Financial Position plus one of:		
	Accountant's Letter	Last 2 BAS	6 months Business Bank Statements
	Self Employed - Light Doc		
	Declaration of Financial Position		
	Lease Doc		
	Lease agreement (Prime - minimum 24 months remaining lease term; Near Prime - minimum 6 months remaining lease term)		
	Lease Doc Calculator as PDF attachment (ICR Calculator)		
Security	New Purchase		
	Contract of Sale	Deposit Receipt	Funds to Complete
	Refinance / Debt Consolidation		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months Statement for unsecured debts to be consolidated		