

R01

Easy Series Checklist Residential

**Version: 251202**

Easy Series - Residential - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
All Applicants/ Guarantors	Certified Colour Copy of Passport and Driver’s Licence		
	Equifax Credit Report		
	VISA (if applicable)		
Income Documents	PAYG		
	Latest 2 Payslips		
	Self Employed - Full Doc		
	> Sole Trader & Partnership: Latest Personal/Partner Tax Return, plus one of		
	Latest NOA	Accountant Letter	Previous NOA
	> Company Director (Company income used for servicing):		
	Option 1: Latest Company Tax return & Financial Statements		
	Option 2: Latest Financial Statements & Accountant's Declaration		
	* The latest tax return or financial statement must be no older than 18 months, otherwise BAS required		
	> Company Director (Director wages used for servicing): Accountant Letter, plus one of		
	One Payslip Showing >3 Months YTD Income	3 Months Salary Credit	3 Months ATO Income Statement or Company Tax Return / Financials
	Self Employed - Alt Doc		
	Declaration of Financial Position plus one of:		
	Accountant's Letter		6 months BAS
	Rental Income		
	Rental Statements or Real Estate Agent appraisals		
	Private Lease: 3 months bank statements showing rental credit		
	Tax Returns or Valuation Report		
Security	New Purchase		
	Contract of Sale	Deposit Receipt	Funds to Complete
	Refinance / Debt Consolidation		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months statement for unsecured debts to be consolidated		