

E04

Choice Series

Checklist

Expat



Version: 240701

Choice Series - Expat - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
All Applicants/ Guarantors	Certified Colour Copy of Passport		
	Certified Colour Copy of Driver's Licence		
	Equifax Credit Report		
	VISA (if applicable)		
	All the documents to be converted to English by NAATI		
Income Documents	PAYG		
	Latest 2 Payslips	Employment Letter	3 months' salary credit
	One of the following if serviceability is reliant on Overtime, Allowances, Bonus Income:		
	PAYG Summary	Single Touch Payroll Summary	
	Self Employed		
	Most recent 2 years Company Tax Returns & Financial Statements		
	Most recent 2 years Personal Tax Returns & Notice of Assessment		
	Rental Income		
	Rental Statements or Real Estate Agent appraisals		
	Private Lease, 3 months bank statements showing rental credit		
Tax Returns or Valuation Report			
Security	New Purchase		
	Contract of Sale	Deposit Receipt	Funds to Complete
	Refinance / Debt Consolidation		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months statement for unsecured debts to be consolidated		