

R01

Easy Series Checklist Residential



Version: 240701

Easy Series - Residential - Checklist

Forms	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
All Applicants/ Guarantors	Certified Colour Copy of Passport		
	Certified Colour Copy of Driver's Licence		
	Equifax Credit Report		
	VISA (if applicable)		
Income Documents	PAYG		
	Latest 2 Payslips		
	Self Employed - Full Doc		
	Most recent 2 years Company Tax Returns & Financial Statements		
	Most recent 2 years Personal Tax Returns & Notice of Assessment		
	ABN registered for 2 years, if 1 year accept subject to scenario		
	DIRECTORS WAGES are accepted as PAYG, <u>One Payslip</u> with a letter from the accountant to confirm business is trading profitably and meeting all liabilities including wages and is not in default of any financing agreements		
	Self Employed - Alt Doc		
	Declaration of Financial Position plus one of:		
	Accountant's Letter		6 months BAS
	Rental Income		
	Rental Statements or Real Estate Agent appraisals		
	Private Lease, 3 months bank statements showing rental credit		
	Tax Returns or Valuation Report		
Security	New Purchase		
	Contract of Sale	Deposit Receipt	Funds to Complete
	Refinance / Debt Consolidation		
	Latest Council Rate Notice		
	Last 6 Months Home Loan Statements / Transaction History		
	Last 3 Months statement for unsecured debts to be consolidated		