

C03

# Green Series

## Checklist

### Commercial



Version: 240701

## Green Series - Commercial - Checklist

<b>Forms</b>	Application Forms and Broker Supporting Notes		
	Valuation Form		
	Servicing Calculator		
<b>All Applicants/ Guarantors</b>	Certified Colour Copy of Passport		
	Certified Colour Copy of Driver's Licence		
	Equifax Credit Report		
	VISA (if applicable)		
	Certified copy of Trust Deed (if relevant)		
<b>Income Documents</b>	<b>PAYG</b>		
	Latest 2 Payslips		3 months' salary credit
	<b>Self Employed - Full Doc</b>		
	Most recent 2 years Company Tax Returns & Financial Statements		
	Most recent 2 years Personal Tax Returns & Notice of Assessment		
	<b>Self Employed - Alt Doc</b>		
	Declaration of Financial Position plus one of:		
	Accountant's Letter	6 months BAS	3 months Bank Statements
	ABN > 24 months	GST > 12 months if turnover >\$75,000	
	<b>Rental Income</b>		
	Rental Statements or Real Estate Agent appraisals		
	Private Lease, 3 months bank statements showing rental credit		
	Tax Returns or Valuation Report		
	<b>Security</b>	<b>New Purchase</b>	
Contract of Sale		Deposit Receipt	Funds to Complete
<b>Refinance / Debt Consolidation</b>			
Latest Council Rate Notice			
Last 6 Months Home Loan Statements / Transaction History			
Last 3 Months statement for unsecured debts to be consolidated			