

R03

Green Series

Checklist

Residential



Version: 240701

Green Series - Residential - Checklist

Forms	Application Forms and Broker Supporting Notes			
	Valuation Form			
	Servicing Calculator			
All Applicants/ Guarantors	Certified Colour Copy of Passport			
	Certified Colour Copy of Driver's Licence			
	Equifax Credit Report			
	VISA (if applicable)			
Income Documents	PAYG			
	Latest 2 Payslips			
	Self Employed - Full Doc			
	Most recent 2 years Company Tax Returns & Financial Statements			
	Most recent 2 years Personal Tax Returns & Notice of Assessment			
	** 1-Year Financials and Company Wages (see below) available to loans ≤80%LVR:			
	Latest 2 Payslips	6 Months Bank Statement	Accountant's Letter	
	Self Employed - Alt Doc			
	Declaration of Financial Position plus one of:			
	Accountant's Letter	6 months BAS	3 months Bank Statements	
	Prime	ABN > 24 months	Near Prime	ABN > 12 months
		GST > 1 Year if turnover > \$75k		GST > 1 day if turnover > \$75k
	Rental Income			
	Rental Statements or Real Estate Agent appraisals			
	Private Lease, 3 months bank statements showing rental credit			
Tax Returns or Valuation Report				
Security	New Purchase			
	Contract of Sale	Deposit Receipt	Funds to Complete	
	Refinance / Debt Consolidation			
	Latest Council Rate Notice			
	Last 6 Months Home Loan Statements / Transaction History			
	Last 3 Months statement for unsecured debts to be consolidated			